

FY 2003 Action Plan
C. Summary of Specific
Annual Objectives

Housing

New Owner-Occupied Housing

	Source of Funds	Performance Measures	Year	Expected/ Actual Units	% of Target Achieved
Objective Number: 12	HOME	Closed loans / grants for	2001	1 / 1	100%
Program Name: HOME Development Pgm.		developments with income-eligible	2002	1 / 1	100%
Program Objective:		home-ownership units during	2003	1 / 3	300%
Provision of no-cost, deferred		program year. Only HOME-eligible	2004	1 /	%
development loans to non-profit		units counted.	2005	1 /	%
developers of affordable, HOME-eligible					
housing.			Total	5 / 5	100%

Existing Owner-Occupied Housing

Objective Number: 14A, 14I	CDBG	Closed rehabilitation loans for	2001	20 / 16	85%
Program Name: Rehabilitation Loan Pgm.		owner-occupied homes with income-	2002	20 / 22	110%
Program Objective:		eligible owners during program year.	2003	20 / 25	125%
Provision of deferred home rehabilitation /			2004	20 /	%
de-leading loans to income-eligible			2005	20 /	%
Waltham homeowners.					
			Total	100 / 69	74%

Homeownership Assistance

Objective Number: 13	HOME	Closed down-payment loans to	2001	10 / 3	30%
Program Name: Downpayment Loan Pgm.		income-eligible home buyers during	2002	5 / 4	80%
Program Objective:		program year.	2003	5 / 7	140%
Provision of deferred down payment loans			2004	5 /	%
to income-eligible Waltham homebuyers.			2005	5 /	%
			Total	30 / 14	47%

New Rental Housing

Objective Number: 12	HOME	Closed loans / grants for	2001	2 / 2	100%
Program Name: HOME Development Pgm.		developments with income-eligible	2002	2 / 0	0%
Program Objective:		owner-occupied housing units	2003	2 / 3	150%
Provision of no-cost, deferred		during program year. Only income-	2004	2 /	%
development loans to non-profit		eligible units counted.	2005	2 /	%
developers of affordable, HOME-eligible					
housing.			Total	10 / 5	50%

Existing Rental Housing

Objective Number: 14B, 14I	CDBG	Closed rehabilitation loans for 2-4	2001	3 / 2	100%
Program Name: Rehabilitation Loan Pgm.	HOME	unit, owner-occupied residences	2002	3 / 5	167%
Program Objective:		during program year	2003	3 / 5	167%
Provision of deferred rehabilitation / de-			2004	3 /	%
leading loans to 2-4 family homes w.			2005	3 /	%
income-eligible owner-occupiers and					
tenants.			Total	15 / 13	87%

Rental Subsidies

Objective Number: N/A	City	Approved applications for rental	2001	0 / 0	%
Program Name: Municipal Rent Pgm.	Private	subsidies processed by the Waltham	2002	0 / 0	%
Program Objective:		Housing Dept. in November 2002	2003	25 / 25	100%
Provision of limited rent subsidies to a		for income-eligible applicants.	2004	25 /	%
fixed number (400) of income-eligible			2005	25 /	%
households in Waltham.			Total	75 / 25	33%

	Source of Funds	Performance Measures	Year	Expected/ Actual Units	% of Target Achieved
Homeless/Special Needs					
<u>Homeless Shelters & Services</u>					
Objective Number: 03T	CDBG	Homeless persons served by grantee	2001	600 / 1090	182%
Program Name:		social service agencies during	2002	600 / 1005	168%
Program Objective:		program year	2003	600 / 1008	168%
Provision of emergency shelter, food, and			2004	600 /	%
services to homeless people in Waltham.			2005	600 /	%
			Total	3000 / 3020	101%
<u>Transitional Housing for Homeless</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%
<u>Permanent Housing for Homeless</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%
<u>Special Needs Housing</u>					
Objective Number: 05B	CDBG	Special needs persons housed by	2001	20 / 23	115%
Program Name:		grantee social service agencies	2002	20 / 23	115%
Program Objective:		during program year	2003	20 / 23	115%
Provision of utility subsidies to residences			2004	20 /	%
for people with disabilities in Waltham.			2005	20 /	%
			Total	100 / 69	69%
<u>HIV/AIDS Housing Assistance</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%
<u>HIV/AIDS Supportive Services</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%
<u>Total 215 Affordable Housing</u>					
(Required for Housing and Homeless/ Special Needs)	CDBG	Homeless and special needs persons	2001	620 / 1113	180%
Objective Number:		housed by grantee social service	2002	620 / 1028	166%
Provision of emergency shelter, food, and		agencies during program year	2003	620 / 1031	166%
services to homeless people and utility			2004	620 /	%
subsidies for people with disabilities in			2005	620 /	%
Waltham.			Total	3100 / 3172	102%

Community Development	Source of Funds	Performance Measures	Year	Expected/ Actual Units	% of Target Achieved
<u>Public Facilities</u>					
Objective Numbers: 03F, 04A, 16B	CDBG	Completed public facility	2001	2 / 2	100%
Program Name: CDBG Program		construction and improvement	2002	4 / 3	75%
Program Objective:		projects, indicated by supervising	2003	4 / 3	75%
Construction of new and improvement of		agencies' Notice of Completion	2004	4 /	%
existing public facilities that serve			2005	4 /	%
primarily low and moderate-income areas			Total	18 / 8	44%
of Waltham.					
<u>Infrastructure</u>					
Objective Number: 03k, 03l, 03n, 10	CDBG	Completed infrastructure	2001	4 / 2	50%
Program Name: CDBG Program	MHD	construction and improvement	2002	2 / 1	50%
Program Objective:		projects, indicated by supervising	2003	2 / 0	0%
Completion of street / sidewalk		agencies' Notice of Completion	2004	1 /	%
reconstruction projects in primarily low			2005	1 /	%
and moderate-income areas of Waltham.			Total	10 / 3	30%
<u>Public Services</u>					
Objective Number: 05, 05B, 05D, 05F,	CDBG	Income-eligible people served by	2001	9000 / 12,646	140%
05H, 05L, 05O, 05P		social-service agencies provided	2002	9000 / 14,091	157%
Program Name: CDBG Program		with CDBG funds by the Waltham	2003	9000 / 10,141	113%
Program Objective:		Community Development Program.	2004	9000 /	%
Provision of services to low and moderate-			2005	9000 /	%
income clients of local social service			Total	45,000 / 36,878	82%
agencies.					
<u>Economic Development</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%
<u>Planning/Administration</u>					
Objective Number: 14H, 21A	CDBG	Expenditure of CDBG funds for	2001	3.5 / 3.5	100%
Program Name: CDBG Program	City	staff salaries, benefits and material	2002	3.5 / 3.5	100%
Program Objective:		costs over July 1 – June 30 fiscal	2003	3.5 / 3.0	86%
Payment of salary, benefits and associated		year	2004	2.5 /	%
administrative costs for 2.5 – 3.5 staff			2005	3.5 /	%
positions required to manage Waltham's			Total	16.5 / 10	61%
CDBG Program.					
<u>Neighborhood Revitalization</u>					
Objective Number: 03E	N/A	Completed revitalization projects,	2001	1 / 0	0%
Program Name: CDBG Program		indicated by supervising agencies'	2002	1 / 1	100%
Program Objective:		Notice of Completion	2003	1 / 1	100%
Construction of new and improvement of			2004	0 / 0	%
existing non-park/playground public			2005	1 /	%
facilities that serve primarily low and			Total	4 / 2	50%
moderate-income areas.					
<u>Other</u>					
Objective Number: N/A	N/A	N/A	2001	0 / 0	%
Program Name: N/A			2002	0 / 0	%
Program Objective: N/A			2003	0 / 0	%
			2004	0 / 0	%
			2005	0 / 0	%
			Total	0 / 0	%